



Application Deadline: August 31, 2025

Full Name: _____

Date of Birth: ___ / ___ / ___

Address of Residence: _____

Street # Street Name

Zip Code

Home Phone: (____) ____ - ____

Mobile Phone: (____) ____ - ____

Social Security Number: ____ - ____ - ____

Primary Language: _____

Work-Off Filing Status: ___ Individual ___ Married

Email (if any): _____

Eligibility Information:

As of January 1, 2025, are you 60 years of age or older? ___ Yes ___ No

As of January 1, 2025, are you legally authorized to work in the United States? ___ Yes ___ No

As of January 1, 2025, did you own and occupy the property as your principal residence? ___ Yes ___ No

As of January 1, 2025, have you owned the property as your principal residence for the past three years? ___ Yes ___ No

If the property is held in trust, please submit a copy of the trust and schedule of beneficiaries.

Please list GROSS INCOME from all sources for calendar year 2024

Note: Copies of your most recently filed Federal & State Income Tax Returns are required for verification purposes.

	Calendar Year 2024
1. Social Security, Railroad Retirement Benefits, Employee Pension or Retirement	\$ _____
2. Allowance from State, City or US	\$ _____
3. Other Pensions, Retirement Allowances and Annuities	\$ _____
4. Wages, salaries, tips and other compensation and net profit from business or profession	\$ _____
5. Gains from sales or exchange of real estate	\$ _____
6. Gains from sale or exchange of other property	\$ _____
7. Rent and royalty income	\$ _____

NOTE: You must list gross income to qualify

Total Gross Income \$ _____

Required Documents

To be considered for the Senior Property Tax Abatement Work-Off Program, you are required to submit **all** the following documents, if applicable. Please check the box next to the documents you are including with your application, noting that financial information for BOTH individuals must be provided if you are filing as married:

- Proof of Age: This may be a copy of your birth certificate, passport, or driver's license.
- Employment Eligibility Verification: A completed USCIS Form I-9 verifying your identity and authorization to work in the United States.
- 2024 Federal Income Tax Return: If your 2024 federal income tax return has not been filed with the Internal Revenue Service when filing this application, you must provide a copy of your 2023 income tax return. If you did not or do not plan to file an income tax return, then you must submit a letter with this application attesting to having not filed.
- 2024 State Income Tax Return: If your 2024 state income tax return has not been filed with the Commonwealth of Massachusetts when filing this application, you must provide a copy of your 2023 income tax return. If you did not or do not plan to file an income tax return, then you must submit a letter with this application attesting to having not filed.
- 2024 Social Security Letter: If you receive social security benefits, you must include a statement from the Social Security Administration that shows the amount you received in Calendar Year 2024. If you are applying on or before December 31, 2024, you may submit a statement that shows the amount you received in Calendar Year 2023.
- 2024 Pension Letter: If you receive pension benefits, you must include a statement from the pension provider that shows the amount you received in Calendar Year 2024. If you are applying on or before December 31, 2024, you may submit a statement that shows the amount you received in Calendar Year 2023.
- Copy of Trust and Schedule of Beneficiaries: If your principal residence is held in a trust, you must provide a copy of the trust and the schedule of beneficiaries.

Relevant Skills

Please list skills/interests for help in placement (such as Microsoft Office Suite, scanning, copying, answering phones, greeting customers, etc.): _____

Please list what type of work you are interested in: _____

Signature

In considering my application for the Senior Property Tax Abatement Work-Off Program, I hereby authorize the City of Worcester to make all inquiries to any party regarding any income attributable to me in whatever form including, but not limited to, retirement and/or pension benefits from both public and private sources. Under the pains of perjury, I declare that to the best of my knowledge and belief the above information is true, correct, and complete.

I understand that I may receive an abatement of up to \$2,000 applied against my City of Worcester residential property tax. As a volunteer for the City of Worcester, I agree to obey all the City rules and regulations in regard to my voluntary placement.

Signature

Date

NOTE: SUBMITTING APPLICATION DOES *NOT* GUARANTEE ACCEPTANCE INTO THE PROGRAM.