

WORCESTER RETIREMENT SYSTEM

CITY HALL · ROOM 103 · 455 MAIN ST · WORCESTER, MASSACHUSETTS 01608
PHONE (508) 799-1062 · FAX (508) 799-1047

The Worcester Retirement Board will meet in Open Public Session on Thursday, November 14th, 2024 in the **Levi Lincoln Chambers**, 3rd Floor, City Hall, Worcester, Ma. 01608 for their regular monthly meeting at 8:30 a.m.

The Board will convene in executive session pursuant to M.G.L. c. 30A, § 21(a) (1) and 21(a) (3) to conduct disability hearings and discuss litigation strategy regarding pending cases.

Next Meeting Dates: December 12th 2024 Financial 8:30 a.m.
Regular 9:30 a.m.

Acceptance: October Regular and Financial Minutes, and September Executive meeting minutes

Superannuation M.G.L. c. 32 § 5

Name	Dept.	Pos.	Years	Option	Effective Date
Burris, Brian	FIRE	Captain	27	C	11/05/2024
Carota, John	DPW&P	Maintenance	29	B	11/01/2024
Collamore, John	POLICE	PO	32	C	11/24/2024
Comptois, Charles	DPW&P	GenFrmn.	19	C	11/29/2024
DeJesus, Janet	WPS	IA	23	B	11/04/2024
Fifield, Peter	WHA	CFO	10	B	11/12/2024
Jones, Nancy	WHA	DirComp	26	A	11/04/2024
Mathieu, Janet	WPS	FedResSpec.	29	C	11/13/2024
Pantos, Eugenia	TRE	Teller	28	B	10/31/2024
Phan, Richard	FIRE	FF	23	C	11/14/2024
Powell, Michael	PF	MaintSupr	29	A	11/01/2024
Quinlan, Kathleen	WPS	WordPro.	21	C	11/21/2024
Rodriguez, Margarita	WPS	BusAid	10	B	11/15/2024

Ordinary Disability M.G.L. c. 32 § 6 Reports Received

Daige, Jonathan POLICE PO 17

Involuntary Accidental Disability M.G.L. c. 32 § 7 & 16 Reports Received

Tuson, William FIRE FF 30

Accidental Disability M.G.L. c. 32 § 7 Reports Received

Iaconi, Frank WHA Electrician 22

Accidental Disability M.G.L. c. 32 § 7 Evidentiary

Astor, Richard WPS Custodian 26

Magierowski, Joseph DPW&P Parking 18

OLD BUSINESS:

September: Custody Recap, MM, Custody Monthly, CR, CD, Cashflow

October: MM, Custody Monthly, Legal

Cybersecurity Update

NEW BUSINESS:

PERAC 2024 Memos:

#28 Violent Assault Disability: Chapter 149 if the Acts of 2024

#29 FY26 Appropriation Questionnaire in PROSPER

Retiree Evaluations: Hill, I

91A : Fournier, J – Gardiner IV, W – Vescera, J

ABL Proposal

L. Poske – Evaluation

Warrants:

<u>No.</u>	<u>PaidDate</u>	<u>Description</u>		<u>Amount</u>
24-38	10/18/2024	Member Transfers	\$	456,159.86
24-39	10/18/2024	Office Expenses		21,339.78
24-40	10/18/2024	Member Refunds		115,567.50
24-41	10/18/2024	3(8)C's		1,694,800.28
24-43	11/08/2024	Member Death Refund		84,394.36
	10/04/24	Office Employee P/R		6,775.20
	10/11/24	Office Employee P/R		6,775.20
	10/18/24	Office Employee P/R		6,775.20
	10/25/24	Office Employee P/R		6,775.20
	10/31/2024	Board Stipend		\$1,875.00
	10/31/2024	October Retiree Benefits		\$8,615,857.11