



CITY OF WORCESTER

BOARD OF COMMISSIONERS OF THE TRUST FUNDS

Room 203 City Hall
Worcester, Massachusetts 01608

Minutes of the November 5, 2015 Trust Fund Meeting

The meeting was called to order at 4:33 by Chairman Messier in Room 410 of City Hall. All in favor.

Roll Call was taken: Chairman Messier-present
Commissioner Dufault-present
Commissioner McGourthy-present

Other attendees: Mariann Castelli Hier, City Treasurer and Candee Raphaelson of the Treasurer's Office

Commissioner Messier called to order. Commissioner McGourthy seconded. All in favor.

Commissioner McGourthy made a motion to the minutes. Commissioner Dufault seconded. All in favor.

First item of business was Morgan Stanley's review. Kevin Early from Morgan Stanley introduced his Wellesley partner, David R. Javaheri who specializes in Government and who would be responding to the R.F.P. Additionally Mr. Javaheri's special focus are Trust Funds in Massachusetts. Mr. Javaheri spoke about his various specialties. Mr. Early gave an overview of year to date.

The next item of business was funding request #110501 from Edward Augustus, City Manager, in the amount of \$700.00 from the Arvid Anderson Trust Fund for turkeys and food distribution for the needy for Friendly House. Commissioner McGourthy made a motion to approve, Chairman Messier second. All in favor.

The next item of business was funding request #110502 from Edward Augustus, City Manager, in the amount of \$500.00 from the Henry Harris Trust Fund to provide coats for needy children through the Worcester Development Fund. Commissioner McGourthy made a motion to approve seconded by Commissioner Dufault. All in favor.

The meeting was adjourned at 5:15.