

WORCESTER RETIREMENT SYSTEM

Agenda: Manager Meeting

Thursday, February 16, 2023

8:30am

URL: <https://meketagroup.zoom.us/j/98669637065?pwd=RTVCckRHM1B2YkM3cVJqNWZHK0JZUT09>

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I. Current Investment Issues

8:30 a.m.

- A. Economic and Market Update
- B. Estimated Retirement Performance as of January 31, 2023
- C. Fourth Quarter 2022 Performance Review
- D. 2022 Year in Review
- E. Infrastructure RFP

II. Manager Due Diligence Presentations

Manager/Product	Asset Class	Conference Call	Time
SSgA	Index Funds	Call	8:45
Eaton Vance	Value Added Fixed Income (EMD)	Call	9:00
<i>Emerging Markets Debt</i>			
IR&M	Core Fixed Income	Call	9:15
<i>Aggregate Bond</i>			
<i>Intermediate TIPS</i>			
AEW Partners	Real Estate	Call	9:30
<i>AEW Partners VI</i>			
<i>AEW Partners VII</i>			
<i>AEW Partners IX</i>			
Acadian	International Developed Equity	Call	9:45
<i>Non-US Small Cap Equity</i>			
Loomis Sayles	Value Added Fixed Income	Call	10:00
<i>High Yield Full Discretion</i>			
<i>Senior Loan</i>			