

The Worcester Retirement Board will meet at 9:00 A.M. in Open Public Session on Thursday October 20, 2011, in the Levi Lincoln Room City Hall Worcester, MA.

Next Meeting Dates: November 10, 2011 8:30 A.M. Financial Board Meeting
November 17, 2011 9:00 A.M. Monthly Board Meeting

Acceptance of September Minutes:

Superannuation M.G.L. c. 32 § 5

<u>Name</u>	<u>Department</u>	<u>Years</u>	<u>Option</u>	<u>Effective Date</u>
Cravedi, Carl	Assessor (Sr Assessor)	14	B	10/01/2011
Iovieno, Louise	School (IA)	37	A	10/01/2011
Luperchio, Catherine	School (Technologist)	28	A	10/29/2011
Montiverdi, Patricia	School (Café helper)	18	A	10/01/2011
Stott, Donald	Fire (FF)	21	C	10/01/2011

Ordinary Disability Retirement Panel Report Rec'd

Felch, Roger, Jr. School (Custodian)
Fleming, Michael Jr Police (PO)

Accidental/Ordinary Disability Retirement Evidentiary Hearing

Coakley, Matthew Police (PO)

Accidental Disability Retirement Evidentiary Hearing

Gleason, Raymond Fire (FF)
Mier, Thomas WHA (plumber)

OLD BUSINESS:

Approval of Supplemental Investment Regulations

Harvest Partners V Amendment No. 4

Thomas Clawson Dual Member Issue

NEW BUSINESS:

YTD Budget 09/30/2011

Retiree Evaluations:

Wm Corbett	Charles Jackson
Michael Nagle	Reynaldo Roman
James Ryan	

PERAC MEMOS :

#25 Tobacco Company List

#26 Appropriation Data Due 10/31/2011

Warrants:

<u>No.</u>	<u>Date</u>	<u>Description</u>	<u>Amount</u>
11-38	9-16-11	Refunds – September	\$163,856.12
11-39	9-16-11	Retirement Allowances	5,890.81
11-40	9-23-11	3 (8) C Payment	210,930.17
11-41	9-23-11	Bills – September	30,876.68
11-42	9-28-11	Tynan Replacement Check	11,223.52
11-43	10-7-11	Refunds – October	83,705.00
08-31-11		August Retirement Allowance	\$5,417,015.32

TABLED BUSINESS:

United Way Request

Accidental Disability Retirement M.G.L. c. 32 Panel Request

Dick, Christopher School (Electrician) 5

Accidental Death Retirement M.G.L. c. 32 §9 Physician Review Rec'd

Widow of John O'Brien Fire (retired) 17 died 2/17/2011